

[TRANSLATION]

Our Ref. JTS/CSD-026/2568

May 20, 2025

Subject: Resolution of the Debenture holders' Meeting of JTS272A and JTS282A No. 1/2025 (Postponed) of Jasmine Technology Solution Public Company Limited

Attention: The President
The Stock Exchange of Thailand

Jasmine Technology Solution Public Company Limited (the "**Company**") held the Debenture holders' Meeting of JTS272A and JTS282A No. 1/2025 (Postponed), on May 20, 2025, at 14:00 hrs. via electronic means (E-Meeting) The Company will broadcast the meeting from its head office meeting room located at No. 200 Moo 4, 30th Floor, Jasmine International Tower, Chaeng Wattana Road, Pak Kret Subdistrict, Pak Kret District, Nonthaburi Province. This meeting was held as the previous meeting failed to constitute a quorum for the consideration of all Agendas as specified in the Notice of meeting. The Company hereby wishes to inform the resolutions of the Debenture holders' Meeting No. 1/2025 (Postponed) as follows:

(1) JTS272A

Agenda 1

Approved the waiver of the Company's failure to pay the principal amount of the JTS254A debentures in an aggregate amount exceeding 300,000,000 Baht, such that it shall not be considered an event of default under Clause 11.1 (d) of the Terms and Conditions of the Debentures. Additionally, to approve the waiver of any actions related to the default event, including approved the cancellation of the immediate debenture's redemption call (Call Default) and the cancellation of the demand for overdue interest payment as per the letter from the debenture's holders' representative.

Approved	40,200	Votes	Equivalent to	86.8250	percentage of the total voting of debenture holders who attended the meeting and casting their vote
Disapproved	6,100	Votes	Equivalent to	13.1749	percentage of the total voting of debenture holders who attended the meeting and casting their vote
Abstain	500	Votes	Equivalent to	-	
No Votes Submitted	-	Votes	Equivalent to	-	

Agenda 2

Approved the waiver to allow the debenture issuer to present to the Debenture holders' Meeting of JTS254A to amend the conditions of debenture repayment which is considered the initiation of negotiations or entering into any agreements with one or more creditors collectively, for the purpose of restructuring the debt, which may involve the deferral of the debenture issuer's debt repayments, including the postponement or amendment of repayment schedules or any changes to the debt of any kind (or part thereof, in cases where the debenture issuer is unable to repay certain debts upon their due date). Such actions shall not be considered an event of default under Clause 11.1 (m) of the Terms and Conditions.

Approved	40,100	Votes	Equivalent to	86.6090	percentage of the total voting of debenture holders who attended the meeting and casting their vote
Disapproved	6,200	Votes	Equivalent to	13.3909	percentage of the total voting of debenture holders who attended the meeting and casting their vote
Abstain	500	Votes	Equivalent to	-	
No Votes Submitted	-	Votes	Equivalent to	-	

(2) JTS282A**Agenda 1**

Approved the waiver of the Company's failure to pay the principal amount of the JTS254A debentures in an aggregate amount exceeding 300,000,000 Baht, such that it shall not be considered an event of default under Clause 11.1 (d) of the Terms and Conditions. Additionally, to approve the waiver of any actions related to the default event, including approved the cancellation of the immediate debenture's redemption call (Call Default) and the cancellation of the demand for overdue interest payment as per the letter from the debenture's holders' representative.

Approved	56,500	Votes	Equivalent to	83.7037	percentage of the total voting of debenture holders who attended the meeting and casting their vote
Disapproved	11,000	Votes	Equivalent to	16.2962	percentage of the total voting of debenture holders who attended the meeting and casting their vote
Abstain	-	Votes	Equivalent to	-	
No Votes Submitted	-	Votes	Equivalent to	-	

Agenda 2

Approved the waiver to allow the debenture issuer to present to the Debenture holders' Meeting of JTS254A to amend the conditions of debenture repayment which is considered the initiation of negotiations or entering into any agreements with one or more creditors collectively, for the purpose of restructuring the debt, which may involve the deferral of the debenture issuer's debt repayments, including the postponement or amendment of repayment schedules or any changes to the debt of any kind (or part thereof, in cases where the debenture issuer is unable to repay certain debts upon their due date). Such actions shall not be considered an event of default under Clause 11.1 (m) of the Terms and Conditions.

Approved	55,200	Votes	Equivalent to	81.7777	percentage of the total voting of debenture holders who attended the meeting and casting their vote
Disapproved	12,300	Votes	Equivalent to	18.2222	percentage of the total voting of debenture holders who attended the meeting and casting their vote
Abstain	-	Votes	Equivalent to	-	
No Votes Submitted	-	Votes	Equivalent to	-	

Please be informed accordingly.

Sincerely yours,
Jasmine Technology Solution Public Company Limited.

[Sang Do Lee]
(Mr. Sang Do Lee)
President